

Subject Line 1: CARES Act next steps for you

Preheader Line 1: Your CARES Act Administrative Checklist



CARES Act: Here's what's next

Action items for you

Yesterday, you received a communication from Lincoln about the 2020 COVID-19 relief bill (CARES Act). We shared details about the legislation and what its provisions mean for you. **Now, let's walk through what happens next as you begin to make use of the provisions.**

The CARES Act Administrative Checklist

To opt in to certain aspects of the relief bill, you must complete the CARES Act Administrative Checklist. **The following provisions require completion of the CARES Act checklist:**

- Penalty-free withdrawals for coronavirus-related distributions (CRDs)
- Expanded loan provisions for eligible participants

The checklist for your plan

You will need to complete the CARES Act Administrative Checklist and return it to your Lincoln representative by Friday, April 17, 2020.



[CARES Act Administrative Checklist](#)

If applicable, please consult with your Third Party Administrator prior to making the CARES Act elections.

We're here to help

As you work through the administrative aspects of the CARES Act, remember that we're here to help. If you have questions about the legislation, your action steps, or any other CARES Act details, please

contact your Lincoln representative.



Lincoln Financial Group[®] affiliates, their distributors, and their respective employees, representatives and/or insurance agents do not provide tax, accounting or legal advice. Clients should consult their own independent advisor as to any tax, accounting or legal statements made herein.

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates, including Lincoln Retirement Services Company, LLC, The Lincoln National Life Insurance Company, Fort Wayne, IN, and, in New York, Lincoln Life & Annuity Company of New York, Syracuse, NY. Affiliates are separately responsible for their own financial and contractual obligations.

This material is provided by The Lincoln National Life Insurance Company, Fort Wayne, IN, and, in New York, Lincoln Life & Annuity Company of New York, Syracuse, NY, and their applicable affiliates (collectively referred to as "Lincoln"). This material is intended for general use with the public. Lincoln does not provide investment advice, and this material is not intended to provide investment advice. Lincoln has financial interests that are served by the sale of Lincoln programs, products, and services.

For plan sponsor use only. Not for use with the general public.

PAD-3026555-040320 DC-CHECK-EML004

©2020 Lincoln National Corporation

LincolnFinancial.com/RetirementPlans

Lincoln Financial Group
150 N. Radnor-Chester Road
Radnor, PA 19087

[Click here to view in browser.](#)